CONFORMED COPY

December 6, 2011

Mr. Luc Frieden
Minister of Finance
Ministry of Finance
3, rue de la Congregation
L-2931 Luxembourg

Supplemental Contribution Amendment to the Trust Fund Administration Agreement between the Grand Duchy of Luxembourg, represented by the Ministry of Finance, and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for Low Income Countries for the Financial Sector Reform and Strengthening Initiative (TF070711)

Dear Mr. Frieden:

1. We refer to the trust fund administration agreement between the Grand Duchy of Luxembourg, represented by the Ministry of Finance (the “Donor”), and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”, and together with IBRD, the “Bank”), regarding the Multi-Donor Trust Fund for Low Income Countries for the Financial Sector Reform and Strengthening Initiative (TF070711) (the “Trust Fund”) dated November 6, 2009 (the “Administration Agreement”).

2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount one million and ninety-three thousand Euros (€1,093,000) (the “Supplemental Contribution”). With this Supplemental Contribution, the total amount allocated by the Donor to the Trust Fund will now aggregate to one million, three hundred and forty-three thousand Euros (€1,343,000) (the “Contribution”).

3. The Donor shall deposit the Contribution into such bank account designated by the Bank in installments in accordance with the following schedule:

   (a) promptly following countersignature of this Agreement by the Donor and submission of a payment request by the Bank, six hundred and seventy-four thousand Euros (€674,000);

   (b) on or before December 31, 2012 and following submission of a payment request by the Bank, two hundred and nine thousand, five hundred Euros (€209,500); and

   (c) provided that all donors agree to duly extend the end-disbursement date of the Trust Fund, then on or before December 31, 2013 and following submission of a payment request by the Bank, two hundred and nine thousand, five hundred Euros (€209,500).
4. When making the deposit, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by Donor for TF070711 (Multi-Donor Trust Fund for Low Income Countries for the Financial Sector Reform and Strengthening Initiative) and the date of the deposit. In addition, the Donor shall provide a copy of the Donor’s deposit instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to (202) 614-1315.

5. Immediately upon receipt of the Contribution funds, the Bank will convert such funds into United States Dollars.

6. All other terms of the Administration Agreement shall remain the same.

7. The Bank will disclose this Agreement and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on this Trust Fund.

8. Please confirm your understanding to the foregoing, on behalf of the Donor, by signing, dating, and returning to us one of the enclosed originals of this Amendment. Upon receipt by the Bank of the original of this Amendment countersigned by you, this Amendment will become effective as of the countersignature.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

Sincerely,

/s/ Janamitra Devan

CONFIRMED AND AGREED:

GRAND DUCHY OF LUXEMBOURG, represented by the Ministry of Finance

By: /s/ Luc Frieden Date: December 16, 2011

Mr. Luc Frieden
Minister of Finance